

EPA: Follow-up Visit, On-going care

Demographics

Completed by trainee or assessor

Details on Case Complexity

- **Uncomplicated:** straight-forward patient case/problem
- **Complicated:** the patient has additional co-morbidities including family, social, psychological and societal issues (e.g. considering chemotherapy for an elderly person who lives alone)
- **Complex:** the patient requires more advanced medical expertise (e.g. considering platinum based chemotherapy to a patient with renal insufficiency)

Trainee: [pull-down menu of names]

Assessor: [pull-down menu of names]

Type of Assessment: Direct Observation Case Discussion

PGY: PGY 4 PGY 5

Stage of Residency: [pull-down menu]

1. Transition to disciple (TTD)
2. Foundations of disciple (FOD)
3. Core of discipline (COD)
4. Transition to practice (TTP)

Rotation Service: [pull-down menu]

Med Onc
Hematology
Palliative Medicine
Radation Oncology
Other: _____

Hospital/service: MSH SHSC-OCC THP-CV UHN-PMCC Other: _____

Tumour site: [pull-down menu]

Breast
Colorectal
Lung
Prostate
Other tumour sites _____

Case Complexity: Uncomplicated Complicated Complex Other: _____

Goal of consult: [pull-down menu]

Adjuvant or curative, on treatment
Non-curative, on treatment
Non-curative, off treatment
Supportive care alone
Survivorship
Other: _____

Therapeutic modality: [pull-down menu]

Endocrine
Chemotherapy
Targeted/biologic therapy
Immune therapy
Clinical trial
Other: _____

Assessment

Completed by assessor

Indicate the rating that best applies:

1. Needs considerable coaching or feedback in this element
2. Needs some support and refinement in this element
3. Competent in THIS element
4. Proficient in THIS element

NOTE: If unable to assess, indicate No Rating (NR)

Enter self-assigned 4-digit signature code: _____

Perform a focused clinical assessment appropriate to the context of the encounter including reassessing the patient's performance status:	<input type="radio"/> NR	<input type="radio"/> 1 Needs considerable coaching or feedback	<input type="radio"/> 2 Needs some support and refinement	<input type="radio"/> 3 Competent in THIS element	<input type="radio"/> 4 Proficient in THIS element
Select and interpret diagnostic tests appropriate to the context of the encounter:	<input type="radio"/> NR	<input type="radio"/> 1 Needs considerable coaching or feedback	<input type="radio"/> 2 Needs some support and refinement	<input type="radio"/> 3 Competent in THIS element	<input type="radio"/> 4 Proficient in THIS element
Identify symptoms related to a patient's treatment or cancer and implement an adjustment in systemic therapy and/or supportive care when necessary:	<input type="radio"/> NR	<input type="radio"/> 1 Needs considerable coaching or feedback	<input type="radio"/> 2 Needs some support and refinement	<input type="radio"/> 3 Competent in THIS element	<input type="radio"/> 4 Proficient in THIS element
Develop and implement a management plan based on synthesis and interpretation of information from the clinical assessment and investigations:	<input type="radio"/> NR	<input type="radio"/> 1 Needs considerable coaching or feedback	<input type="radio"/> 2 Needs some support and refinement	<input type="radio"/> 3 Competent in THIS element	<input type="radio"/> 4 Proficient in THIS element
Identify patients requiring handover to other physicians or health care professionals:	<input type="radio"/> NR	<input type="radio"/> 1 Needs considerable coaching or feedback	<input type="radio"/> 2 Needs some support and refinement	<input type="radio"/> 3 Competent in THIS element	<input type="radio"/> 4 Proficient in THIS element
Document the encounter in a concise, complete and timely manner:	<input type="radio"/> NR	<input type="radio"/> 1 Needs considerable coaching or feedback	<input type="radio"/> 2 Needs some support and refinement	<input type="radio"/> 3 Competent in THIS element	<input type="radio"/> 4 Proficient in THIS element

FEEDBACK & COMMENTS

2-3 Focused Suggestions for Improvement

Describe strengths:

Actions or areas for Improvement:

Other comments:

OVERALL Entrustment in the EPA at this time

Follow-up Visit, On-going care: No, not entrusted Yes, entrusted

Reason not entrusted: [pull-down menu]

Needs some support and refinement in THIS activity at this time

Needs considerable coaching and development with THIS activity at this time

Other

Other: _____