# 2020-21 EPA Entrustment Scale Refinements

## **TIPS: Guidance for LEARNERS**

Version 20Jul02

### **Overview**

Over the past two years, we have consulted with and gathered feedback from Program Leadership, Departmental Leadership, Faculty, Residents and Education Scholars on needed refinements to the overall assessment scale for EPAs. For the 2020-21 academic year, the scale has been updated to reflect this feedback, while remaining mindful of the technological capabilities of the system.

#### **Definitions**

- 1. Entrustable Professional Activities (EPAs): are tasks that are part of specialty practice that may be delegated to a resident by their supervisor once sufficient competence has been demonstrated. Typically, each EPA integrates multiple milestones and it is generally used for overall assessment. The notion of "trust" is not new to residency education as, each day, faculty members decide which patients or patient problems they will assign to which residents<sup>i</sup>.
- 2. **Minimal competence:** refers to the minimum required level of knowledge, skills and attitudes to enable safe provision of care<sup>ii</sup>.

#### **UPDATED GUIDANCE FOR LEARNERS EPA OVERALL ASSESSMENT SCALE** The assessment is to be completed from the Assessor's Overall: Indicate your assessment of this point of view, based upon their observation as an resident's performance on this specific assessor encounter<sup>2</sup>. This assessment does not confer The assessment is completed based on the observation overall enstrustability<sup>3</sup>; it will inform future 2 of a specific encounter Competence Committee decisions that are made in consideration of all available data4. The assessor's assessment decision (at this moment) ≠ 3 your future overall entrustability in the EPA The assessment contributes to Competence 4 **Committee decisions** The assessment is a binary (yes/no) decision about the Proficient 5 assessor's view of your performance for a specific EPA I viewed this performance as exemplary task/activity and moment 'Yes' to entrustment = Assessor's view that you I didn't need to act (coaching aside) for safety/minimal competence performed the observed EPA in a safe and effective manner 'No' to entrustment = Assessor's view that you did *not* I provided minor redirection to ensure safety/minimal competence yet perform the observed EPA without need for Direction assistance and/or intervention 7 I needed to provide major redirection After deciding 'yes/no', the assessor selects the descriptor that best matches their observation I had to complete some/all of the EPA task/activity **Important Notes:** EPAs are designed to be stage/level specific Learners play a key role in providing "faculty development" about the EPAs Learners should avoid pressuring faculty on their preferred entrustment rating If a 'no' is <u>not</u> related to resident performance (e.g. patient i ten Cate O, Scheele F. Competency-Based Postgraduate Training: Can acuity, clinical time constraints, etc.), please provide details We Bridge the Gap between Theory and Clinical Practice? Academic in the "Areas for Improvement" comment box Medicine. 2007;82(6):542-547. Remember the importance of specific actionable coaching ii Mills C.N., Melican, G.J., Ahluwali N.T. (1991). Defining Minimal comments for future resident performance (Feedback and Competence. Educational Measurement: Issues and Practice, 7-14 **Coaching Pocket Card**)





